



Ref: KSOIL/NSE/2025-26/07

Date: 01st August, 2025

The Listing Compliance Department
BSE Limited
Phiroze Jee Jee Bhoy Towers,
Dalal Street, Mumbai – 400001
Scrip code: 526209

The Listing Compliance Department
National Stock Exchange of India Limited,
'Exchange Plaza', 5th Floor, Plot No. C/1, G-Block, Bandra
- Kurla Complex, Bandra (E), Mumbai-400051
Scrip code: KSOILS

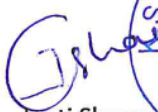
Subject: Intimation with respect to allotment of Equity Shares on Preferential basis pursuant to Hon'ble National Company Law Tribunal, Indore Bench dated February 03, 2025.

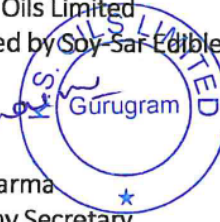
Dear Sir/Ma'am,

Pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, we wish to inform you that the Board of Directors of the Company has approved the allotment of 84,92,549 (Eighty Four Lakh Ninety Two Thousand Five Hundred Forty Nine) equity shares of INR 1/- each of the Company, on Preferential basis, to the Existing Public shareholders, for consideration other than cash, pursuant to the Hon'ble National Company Law Tribunal, Indore Bench order dated February 03, 2025, vide resolution passed by Circulation today, the 01st August, 2025.

We request you to kindly take this on record.

Thanking you,
Yours faithfully,
For K.S. Oils Limited
(Acquired by Soy-Sar Edible Private Limited)


Jyoti Sharma
Company Secretary
M. No. A55135



K.S. Oils Limited

(Acquired by Soy-Sar Edible Private Limited)

Corporate Office
804, 8th Floor, Park Centra
Sector-30, Gurgaon-122001,
Haryana, India
CIN: L15141MP1985PLC003171
Email: compliance@ksoils.com

Registered Office:
Khasra no 61,22/1,28/1/2
A. B. Road, Silavati, Guna-473001,
Madhya Pradesh

Work Address:
Guna, Village Silawati (Opp. Vandana Hotel)
A. B. Road Guna-473 001, (M.P).
Village Tathed, Baran Road, kota, Rajasthan